

# blackbird

— accountants —

## NEW CLIENT RECORD – INDIVIDUAL

### **YOUR DETAILS:**

Mr / Mrs / Miss / Ms / Mx / Other \_\_\_\_\_ SURNAME: \_\_\_\_\_

GIVEN NAME (S): \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ GENDER: Male / Female / Non-Binary

RESIDENTIAL ADDRESS: \_\_\_\_\_

\_\_\_\_\_ POSTCODE: \_\_\_\_\_

POSTAL ADDRESS: \_\_\_\_\_  
(if different from residential)

\_\_\_\_\_ POSTCODE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

PHONE NO.: \_\_\_\_\_ TAX FILE NUMBER (TFN): \_\_\_\_\_

AUSTRALIAN BUSINESS NUMBER (ABN): \_\_\_\_\_  
(if applicable)

OCCUPATION: \_\_\_\_\_ NUMBER OF DEPENDANTS (if applicable): \_\_\_\_\_

BANK A/C NAME: \_\_\_\_\_ BSB: \_\_\_\_\_ A/C: \_\_\_\_\_

### **SPOUSE DETAILS:** (if applicable – please turn page over)

### **HOW DID YOU HEAR ABOUT US?**

VOUCHER/ FRIEND/ FAMILY/ OTHER (please specify): \_\_\_\_\_

### **DECLARATION:**

***I hereby authorise Blackbird Accountants Pty Ltd to act on my behalf in relation to all taxation and accounting matters & in such, agree to pay all accounts for all services rendered when due.***

NAME: \_\_\_\_\_

SIGNED: \_\_\_\_\_ DATED: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

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**SPOUSE DETAILS:** *(if applicable)*

Mr / Mrs / Miss / Ms/ Mx / Other\_\_\_\_\_ SURNAME:\_\_\_\_\_

GIVEN NAME (S):\_\_\_\_\_

DATE OF BIRTH:\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ GENDER: Male / Female / Non-Binary

EMAIL:\_\_\_\_\_

PHONE NO.:\_\_\_\_\_TAX FILE NUMBER (TFN): \_\_\_\_\_

AUSTRALIAN BUSINESS NUMBER (ABN) \_\_\_\_\_  
(if applicable)

OCCUPATION:\_\_\_\_\_NUMBER OF DEPENDANTS *(if applicable)*: \_\_\_\_\_

BANK A/C NAME:\_\_\_\_\_BSB:\_\_\_\_\_A/C: \_\_\_\_\_

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